## FORM 4

# UNITED STATES SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP

### Washington, B.O. 20040

OMB APPROVAL

OMB Number: 3235-0287

Estimated average burden hours per response: 0.5

# Check this box if no longer subject to Section 16. Form 4 or Form 5 obligations may continue. See Instruction 1(b).

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934

					0	r Section 3	O(h) of the I	nvestmer	nt Con	pany Act of 19	940						
Name and Address of Reporting Person* <u>VPC Impact Acquisition Holdings Sponsor III,</u> <u>LLC</u>				2. Issuer Name and Ticker or Trading Symbol  VPC Impact Acquisition Holdings III, Inc. [ DAVE ]								Relationship of Reporting P. Check all applicable)  X Director  Officer (give title below)			Person(s) to Issuer  X 10% Owner  X Other (specify below)		
	TORY PAI	(First) RK CAPITAL A RSIDE PLAZA,		2		ate of Earlie 05/2022	est Transac	tion (Mon	nth/Day	//Year)				See R	emarks	i	
(Street) CHICAGO IL 60606				4. If	4. If Amendment, Date of Original Filed (Month/Day/Year)							Individual or Joint/Group Filing (Check Applicable Line)     Form filed by One Reporting Person     X Form filed by More than One Reporting Person					
(City)	(	(State)	(Zip)														
			Table I - No	n-Der	ivativ	e Secur	ities Acc	quired,	Dis	osed of, o	r Benef	icially Ow	ned				
1. Title of Security (Instr. 3)			2. Transaction Date (Month/Day/Year)		ear) Exec	2A. Deemed Execution Date, if any (Month/Day/Year)		ction Instr.	4. Securities Acquired (A) or Disposed Of (D) (Instr. 3, 4 and			Beneficially Following R		6. Own Form: I or Indir (Instr. 4	Direct (D) ect (I) )	7. Nature of Indirect Beneficial Ownership (Instr. 4)	
								v	Amount	(A) or (D)	Price	Transaction(s) (Instr. 3 and 4)					
Class A common stock, par value \$0.0001 per share			01/0	)5/202	5/2022		M <sup>(1)</sup>		5,341,528	A	(1)	5,341,528			D		
			Table II -							sed of, or onvertible			ed				
1. Title of Derivative Security (Instr. 3)	2. Conversion or Exercise Price of Derivative	3. Transaction Date (Month/Day/Year)	3A. Deemed Execution Date, if any (Month/Day/Year)	4. Transaction Code (Instr. 8)		n Derivative Securities		6. Date Exercis Expiration Date (Month/Day/Yea		e Securities l			8. Price of Derivative Security (Instr. 5)	9. Numl derivati Securiti Benefic Owned	ve ies ially	e Ownersh Form: Ally Direct (D or Indirect	Beneficial Ownership (Instr. 4)
	Security			Code	v	(A)	(D)	Date Exercisa	able	Expiration Date	Title	Amount or Number of Shares		Following Reported Transaction(s) (Instr. 4)		(I) (Instr. 4	1)
Class B common stock, par value \$0.0001	(1)	01/05/2022		D <sup>(1)</sup>			942,622	(1)		(1)	Class A common stock	942,622	\$0.00	5,341	,528	D <sup>(3)</sup>	
Class B common stock, par value \$0.0001	(1)	01/05/2022		M <sup>(1)</sup>			5,341,528	(1)		(1)	Class A common stock	5,341,528	\$0.00	C	)	D <sup>(3)</sup>	
Private Placement Warrants	\$11.5	01/05/2022		A <sup>(2)</sup>		5,100,214		03/04/20	)22 <sup>(2)</sup>	01/05/2027 <sup>(2)</sup>	Class A common stock	5,100,214	\$1.5	5,100	),214	D <sup>(3)</sup>	
		Reporting Person*	dings Sponso	r III	LLC												

	acquisition Hol	dings Sponsor III, LLC				
(Last)	(First)	(Middle)				
C/O VICTORY P	ARK CAPITAL A	DVISORS, LLC				
150 NORTH RIV	ERSIDE PLAZA,	SUITE 5200				
(Street) CHICAGO	IL	60606				
(City)	(State)	(Zip)				
Name and Address     Levy Richard		•				
(Last)	(First)	(Middle)				
C/O VICTORY P	ARK CAPITAL A	DVISORS, LLC				
150 NORTH RIVERSIDE PLAZA, SUITE 5200						
(Street)						
CHICAGO	IL	60606				
(City)	(State)	(Zip)				

## Explanation of Responses:

<sup>1.</sup> In connection with the closing (the "Closing") of the business combination (the "Business Combination") between the Issuer (which was formerly known as VPC Impact Acquisition Holdings III, Inc. or "VPCC") and Dave Inc. ("Dave"), among other things, (i) VPC Impact Acquisition Holdings Sponsor III, LLC forfeited at no cost 942,622 shares of Class B common stock of VPCC and (ii) each of the remaining issued and outstanding shares of Class B common stock of VPCC converted into shares of Class A common stock of VPCC on a one-for-one basis as described under the heading "Description of Securities" in the Issuer's Registration Statement on Form S-1 (File No. 333-252577).

<sup>2.</sup> The Private Placement Warrants are reported as acquired for purposes of Section 16 of the Exchange Act concurrent with the Closing, because, pursuant to their terms, their exercise was not within the control of the Reporting Persons until the Closing, 5,100,214 Private Placement Warrants were initially acquired in a private placement from the Issuer concurrent with the Issuer's initial public offering. Each Private Placement Warrant is exercisable for one share of Class A common stock at an exercise price of \$11.50 per share, subject to certain adjustments. The Private Placement Warrants may be exercised commencing the later of (x) 30 days after the Closing and (y) 12 months from the closing of the Issuer's initial public offering, and expire five years after the Closing or earlier upon redemption or liquidation.

<sup>3.</sup> VPC Impact Acquisition Holdings Sponsor III, LLC is the record holder of the securities reported herein. Richard N. Levy, as Chief Executive Officer and Founder of Victory Park Capital Advisors, LLC, has voting and investment discretion with respect to the securities held of record by VPC Impact Acquisition Holdings Sponsor III, LLC. Mr. Levy disclaims any beneficial ownership of the securities held by VPC Impact Acquisition Holdings

Sponsor III, LLC other than to the extent of any pecuniary interest he may have therein, directly or indirectly.

### Remarks:

Director by Deputization Prior to the Closing VPC Impact Acquisition Holdings Sponsor III, LLC was a Director by Deputization See Exhibit 99.1 - Joint Filer Information, which is incorporated herein by reference and describes in further detail the relationships of the Reporting Persons to the Issuer. As a result of and immediately following the Closing, the Reporting Persons are no longer Directors by Deputization or 10% Owners, and therefore are no longer subject to Section 16 of the Securities Exchange Act of 1934.

/s/ Brian Munsie, Attorney-in-

Fact for VPC Impact Acquisition 01/06/2022

Holdings Sponsor III, LLC

/s/ Brian Munsie, Attorney-in-Fact for Richard N. Levy

01/06/2022

\*\* Signature of Reporting Person Date

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

- \* If the form is filed by more than one reporting person, see Instruction 4 (b)(v).
- \*\* Intentional misstatements or omissions of facts constitute Federal Criminal Violations See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB Number.

# Joint Filer Information

Name of Joint Filer: VPC Impact Acquisition Holdings Sponsor

c/o Victory Park Capital Advisors, LLC 150 North Riverside Plaza, Suite 5200 Address of Joint Filer:

Chicago, Illinois 60606

Relationship of Joint Filer to Issuer: 10% Owner, Director

Issuer Name and Ticker

or Trading Symbol: Dave Inc. [DAVE]

Date of Event Requiring Statement:

(Month/Day/Year): 1/5/2022

Name of Joint Filer: Richard N. Levy

c/o Victory Park Capital Advisors, LLC 150 North Riverside Plaza, Suite 5200 Address of Joint Filer:

Chicago, Illinois 60606

Relationship of Joint Filer to Issuer: 10% Owner

Issuer Name and Ticker

Dave Inc. [DAVE] or Trading Symbol:

Date of Event Requiring Statement:

(Month/Day/Year): 1/5/2022