SEC Form 4
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FORM 4

Washington, D.C. 20549 STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP

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1	OMB NUMber:	3235-0287
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Section obligat	this box if no lo n 16. Form 4 or ions may contin tion 1(b).		STAT		ed purs	uan	t to Se	ection	16(a	A) of the Second	curiti	es Exchai	nge Act of		ERS	HIP	Estin		er: werage burde esponse:	3235-0287 en 0.5
1. Name and Address of Reporting Person* <u>VPC Impact Acquisition Holdings Sponsor</u> <u>III, LLC</u>					. <u>  V</u>										5. Relationship of Reporting Person(s) to Issuer (Check all applicable) X Director X 10% Owner Officer (give title below) X Other (specify below)					
						3. Date of Earliest Transaction (Month/Day/Year) 04/18/2021								See Remarks						
4. If An							If Amendment, Date of Original Filed (Month/Day/Year) I/18/2021								6. Individual or Joint/Group Filing (Check Applicable Line) Form filed by One Reporting Person X Form filed by More than One Reporting Person					
(City)	(S	tate)	(Zip)		-											1 6180				
		Tabl	e I - Nor	n-Deriv	ative	e Se	ecuri	ities	Ac	quired,	Dis	posed o	of, or B	enefi	ciall	y Owne	d			
1. Title of Security (Instr. 3) 2. Transaction Date (Month/Day/Ye						Execution Date,		Code (li	Transaction Disposed Code (Instr. 5)			ities Acquired (A) d Of (D) (Instr. 3,		5. Amount of Securities Beneficially Owned Following Reported		6. Ownership Form: Direct (D) or Indirect (I) (Instr. 4)		7. Nature of Indirect Beneficial Ownership (Instr. 4)		
											v	Amount	(U)		ice	Transac (Instr. 3	tion(s)			(1130.4)
		т								uired, D s, option						Owned				
1. Title of Derivative Security (Instr. 3)	2. Conversion or Exercise Price of Derivative Security	3. Transaction Date (Month/Day/Year)	3A. Deeme Execution if any (Month/Da	Date,	4. Transa Code ( 8)		on of r. Do So A Di Of (II	Numl f ecuriti cquire ) or ispose f (D) nstr. 3 nd 5)	ive ies ed ed	6. Date Exe Expiration (Month/Day	Date		7. Title ar Amount o Securitie Underlyir Derivativo (Instr. 3 a	of s ng e Secu	8. Price of Derivative Security (Instr. 5)		Derivative Security Securitie		10. Ownership Form: Direct (D) or Indirect (I) (Instr. 4)	Beneficial Ownership (Instr. 4)
					Code	v	(A	.) (I	D)	Date Exercisable		xpiration ate	Title	Amo or Num of Shar	ber					
Class B Common Stock	(1)	04/18/2021			J				0	(2)		(2)	Class A Common Stock	0		(2)	6,284,3	150	D <sup>(3)</sup>	
I		Reporting Person <sup>*</sup> <u>Juisition Holo</u>	<u>lings S</u> p	onsor	<u>' III</u> ,															
I		(First) RK CAPITAL A RSIDE PLAZA,		S, LLC																
(Street) CHICAC	δO	IL	6060	)6																
(City)		(State)	(Zip)																	
	nd Address of <mark>ichard N</mark>	Reporting Person*																		
I		(First) RK CAPITAL A RSIDE PLAZA,		S, LLC																
(Street) CHICAC	GO	IL	6060	)6																
(City)		(State)	(Zip)																	

Explanation of Responses:

1. On March 12, 2021, VPC Impact Acquisition Holdings Sponsor III, LLC forfeited at no cost 124,600 shares of Class B common stock of the Issuer in connection with the underwriters' election to only partially exercise its over-allotment option.

2. The shares of Class B common stock are convertible for shares of the Issuer's Class A common stock as described under the heading "Description of Securities" in the Issuer's Registration Statement on Form S-1 (File No. 333-252577) (the "Registration Statement") and have no expiration date.

3. VPC Impact Acquisition Holdings Sponsor III, LLC is the record holder of the securities reported herein. Richard N. Levy, as Chief Executive Officer and Founder of Victory Park Capital Advisors, LLC, has voting and investment discretion with respect to the securities held of record by VPC Impact Acquisition Holdings Sponsor III, LLC. Mr. Levy disclaims any beneficial ownership of the securities held by

VPC Impact Acquisition Holdings Sponsor III, LLC other than to the extent of any pecuniary interest he may have therein, directly or indirectly.

## Remarks:

Director by Deputization See Exhibit 99.1 - Joint Filer Information, which is incorporated herein by reference and describes in further detail the relationships of the Reporting Persons to the Issuer. The Form 4, as originally filed on April 18, 2021, incorrectly reported a disposal of 124,600 shares. No transaction occurred on April 18, 2021 that required the Form 4 filed on April 18, 2021. The correct amount of shares held by the filer is 6,274,150.

/s/ Eric Clamage, Attorney-in- Fact for VPC Acquisition Holdings Sponosr III, LLC	<u>04/29/2021</u>
<u>/s/ Eric Clamage, Attorney-in-</u> Fact for Richard N. Levy	<u>04/29/2021</u>
** Signature of Reporting Person	Date

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

\* If the form is filed by more than one reporting person, see Instruction 4 (b)(v).

\*\* Intentional misstatements or omissions of facts constitute Federal Criminal Violations See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB Number.