(Street) LOS ALTOS

CA

94022

FORM 4

UNITED STATES SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

ubject	STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP

OMB APPROVAL 3235-0287 Estimated average burden

0.5

7. Nature of Indirect Beneficial Ownership (Instr. 4)

11. Nature of Indirect Beneficial Ownership (Instr. 4)

to Section 16. Form 4 or Form 5 obligations may continue. See					d pursua	pursuant to Section 16(a) of the Securities Exchange Act of 1934 or Section 30(h) of the Investment Company Act of 1940														3235-0287 en 0.5	
1. Name and Address of Reporting Person* Section 32 Fund 1, LP						Issuer Name and Ticker or Trading Symbol VPC Impact Acquisition Holdings III, Inc. [DAVE]									5. Relationship of Reporting (Check all applicable) Director Officer (give title below)				y Person(s) to Issuer X 10% Owner Other (specify below)		
] ` ' 3.						3. Date of Earliest Transaction (Month/Day/Year) 01/05/2022															
(Street) LOS ALTOS CA 94022				4. If <i>i</i>	4. If Amendment, Date of Original Filed (Month/Day/Year)										6. Individual or Joint/Group Filing (Check Applicable Line) Form filed by One Reporting Person X Form filed by More than One Reporting Person						
(City)	(St		Zip)																		
Table I - Non-Derivat 1. Title of Security (Instr. 3) 2. Transactic Date (Month/Day/				ion 2A. I Exec		Deemed ecution Date,		3. Transaction Code (Instr. 8)		4. Securities Acqui Disposed Of (D) (In 5)		quired (A) or		5. Amount of Securities Beneficially Owned Followir			6. Ownership Form: Direct (D) or Indirec g (I) (Instr. 4)		of Indirec		
						,			Code	v	Amount	((A) or (D)	Price	Reported Transaction(s) (Instr. 3 and 4)		.			(Instr. 4)	
Class A (Common St	ock		01/05/2	022				A		98,114,92	26	A	(1)	98,1	98,114,926			D ⁽²⁾		
Table II - Derivative Securities A (e.g., puts, calls, warra															Owne	d					
1. Title of Derivative Security (Instr. 3)	2. Conversion or Exercise Price of Derivative Security	3. Transaction Date (Month/Day/Year)	if any		4. Transa Code (8)	action			6. Date Exercisable an Expiration Date (Month/Day/Year)			7. Title and Amount of Securities Underlying Derivative Security (Ins 3 and 4)		8. I De Sei	8. Price of Derivative Security (Instr. 5)		9. Number of derivative Securities Beneficially Owned Following Reported Transaction (Instr. 4)		Ownershi Form: Direct (D) or Indirect (I) (Instr. 4	Benefic Owners t (Instr. 4)	
					Code	v	(A)	(D)	Date Exerci	isable	Expiration Date	Title	or Nun of	ount nber res							
ı	nd Address of 132 Fund	f Reporting Person [*]																			
(Last) 171 MA	Last) (First) (M 71 MAIN STREET #671			iddle)																	
(Street) LOS ALTOS CA 94			1022		_																
(City) (State) (Zip)			ip)																		
	nd Address of 1 32 GP 1	f Reporting Person* , <u>LLC</u>	•																		
(Last) 171 MA	IN STREET	(First) Γ #671	(M	iddle)																	
(Street)	TOS	CA	94	1022		-															
(City) (State) (Zip)																					
Name and Address of Reporting Person* Maris William J																					
(Last) (First) (Middle) 171 MAIN STREET #671																					

(City) (State) (Zip)	
----------------------	--

Explanation of Responses:

- 1. On January 5, 2022, pursuant to that certain Agreement and Plan of Merger, dated as of June 7, 2021 (the "Merger Agreement"), by and among VPC Impact Acquisition Holdings III, Inc. (the "Issuer"), Dave Inc., a Delaware corporation ("Legacy Dave"), and the other parties thereto, the Issuer completed its initial business combination (the "Business Combination"). As a result of the Business Combination, the Issuer changed its name to Dave Inc. In connection with the Business Combination and in accordance with the Merger Agreement, (i) 70,921,980 shares of Series A Preferred Stock and (ii) 1,520,305 shares of Series B-2 Preferred Stock of Legacy Dave held by the Reporting Person were converted into 98,114,926 shares of Class A Common Stock of the Issuer. The issuance of the shares was approved by the Issuer's board of directors pursuant to Rule 16b-3 under the Securities Exchange Act of 1934, as amended (the "Exchange Act").
- 2. The reported securities are held of record by Section 32 Fund 1, LP ("Fund 1"). Section 32 GP 1, LLC (the "GP"), the general partner of Fund 1, and William J. Maris, the managing member of the GP, may be deemed to share voting and dispositive power over the shares held by Fund 1. Such persons and entities disclaim beneficial ownership of shares held by Fund 1 except to the extent of any pecuniary interest therein.

Remarks:

/s/ Nina Labatt, officer of
Section 32 GP 1, L.L.C. on
behalf of Section 32 Fund 1,
L.P.
/s/ Nina Labatt, officer of
Section 32 GP 1, L.L.C
/s/ Nina Labatt, as Attorneyin-Fact for William J. Maris

01/07/2022

Date

** Signature of Reporting Person

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

- * If the form is filed by more than one reporting person, see Instruction 4 (b)(v).
- ** Intentional misstatements or omissions of facts constitute Federal Criminal Violations See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB Number.