# UNITED STATES SECURITIES AND EXCHANGE COMMISSION WASHINGTON, D.C. 20549

# **SCHEDULE 13G**

## (Amendment No. 1)\*

# **UNDER THE SECURITIES EXCHANGE ACT OF 1934**

<u>Dave Inc.</u> (<u>f/k/a VPC Impact Acquisition Holdings III, Inc.)</u> (Name of Issuer)

<u>Class A ordinary shares, par value \$0.0001 per share</u> (Title of Class of Securities)

23834J102

(CUSIP Number)

### March 11, 2022

(Date of Event Which Requires Filing of this Statement)

Check the appropriate box to designate the rule pursuant to which this Schedule is filed:

- □ Rule 13d-1(b)
- ☑ Rule 13d-1(c)
- □ Rule 13d-1(d)

\*The remainder of this cover page shall be filled out for a reporting person's initial filing on this form with respect to the subject class of securities, and for any subsequent amendment containing information which would alter the disclosures provided in a prior cover page.

The information required in the remainder of this cover page shall not be deemed to be "filed" for the purpose of Section 18 of the Securities Exchange Act of 1934 ("Act") or otherwise subject to the liabilities of that section of the Act but shall be subject to all other provisions of the Act (however, see the Notes).

254A	109	

	NAMES OF REPORTING PERSONS			
1	Corbin ERISA Opportunity Fund, Ltd.			
2	CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP         (a)□         (b)□			
3	SEC USE ONLY			
4	CITIZENSHIP OR PLACE OF ORGANIZATION Delaware			
		5	SOLE VOTING POWER 0	
NUMBER OF S BENEFICIA	LLY	6	SHARED VOTING POWER 2,136,218 <sup>1</sup>	
OWNED BY EACH REPORTING PERSO WITH		7	SOLE DISPOSITIVE POWER 0	
		8	SHARED DISPOSITIVE POWER 2,136,218 <sup>1</sup>	
9 AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON 2,136,218 <sup>1</sup>		AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON		
		81		
10	CHECK IF THE AGGREGATE AMOUNT IN ROW (9) EXCLUDES CERTAIN SHARES (SEE INSTRUCTIONS)			
11	PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (9)		CLASS REPRESENTED BY AMOUNT IN ROW (9)	
11	0.7%			
42	TYPE OF REPORTING PERSON (SEE INSTRUCTIONS)			
12	2 00			

Consists of (i) 1,948,305 shares of common stock of the issuer, and (ii) 187,913 shares of common stock issuable upon the exercise of warrants of 1 the issuer.

CUSIP No.	000544400
CUSIP NO.	G2254A109
	02204/1100

4A	109	

1				
1	NAMES OF REPORTING PERSONS			
1	Pinehurst Partners, L.P.			
	CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP			
2	(a)□	I HE A	PPROPRIATE DOX IF A MEMIDER OF A GROUP	
<b>_</b>	(u)□ (b)□			
	SEC USE ONLY			
3				
	CITIZEN	NSHIP	OR PLACE OF ORGANIZATION	
4	Delaware	<u>i</u>		
			SOLE VOTING POWER	
		5		
		0	0	
			SHARED VOTING POWER	
NUMBER OF SI		6	2,115,5191	
BENEFICIA OWNED BY E				
REPORTING PI		-	SOLE DISPOSITIVE POWER	
WITH		7	0	
	F		SHARED DISPOSITIVE POWER	
	8	8		
		U	2,115,519 <sup>1</sup>	
	AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON		AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON	
9	<b>9</b> 2,115,519 <sup>1</sup>			
10	CHECK IF THE AGGREGATE AMOUNT IN ROW (9) EXCLUDES CERTAIN SHARES (SEE INSTRUCTIONS)			
10				
	PERCEN	ERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (9)		
11	0.7%			
			DTINC DEDSON (SEE INSTRUCTIONS)	
12	TYPE OF REPORTING PERSON (SEE INSTRUCTIONS)			
14	PN			

Consists of (i) 1,927,607 shares of common stock of the issuer, and (ii) 187,912 shares of common stock issuable upon the exercise of warrants of the 1 issuer.

CUSIP No. G	2254

G2254A109

_	NAMES OF REPORTING PERSONS				
1	Corbin (	Corbin Capital Partners, L.P.			
2		<b>CTHE</b> <i>P</i>	APPROPRIATE BOX IF A MEMBER OF A GROUP		
2	2 (a)□ (b)□				
	SEC USE ONLY				
3					
4	CITIZE	INSHIP	OR PLACE OF ORGANIZATION		
-	Delawa	Delaware			
	I		SOLE VOTING POWER		
		5	0		
			SHARED VOTING POWER		
NUMBER OF S	HARES	6			
BENEFICIA		Ŭ	5,190,8021		
OWNED BY I		_	SOLE DISPOSITIVE POWER		
WITH		7	0		
			SHARED DISPOSITIVE POWER		
		8			
			5,190,8021		
AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON		AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON			
9	5,190,8021				
	CHECK IF THE AGGREGATE AMOUNT IN ROW (9) EXCLUDES CERTAIN SHARES (SEE INSTRUCTIONS)		E AGGREGATE AMOUNT IN ROW (9) EXCLUDES CERTAIN SHARES (SEE INSTRUCTIONS)		
10					
11	PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (9)				
11	1.6%				
	TYPE OF REPORTING PERSON (SEE INSTRUCTIONS)				
12	PN				

1 Consists of (i) 4,732,478 shares of common stock of the issuer, and (ii) 458,324 shares of common stock issuable upon the exercise of warrants of the issuer.

CUSIP No.	G22

G2254A109

	NAMES OF REPORTING PERSONS				
1 Corbin Capital Partners GP, LLC			artners GP, LLC		
2		CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP			
<u> </u>	(a)□ (b)□				
	SEC US	E ONLY	<i>l</i>		
3					
4	CITIZE	INSHIP	OR PLACE OF ORGANIZATION		
4	United States				
			SOLE VOTING POWER		
		5	0		
NUMBER OF S	HARES	6	SHARED VOTING POWER		
BENEFICIA	LLY	U	5,190,802 <sup>1</sup>		
OWNED BY E	-		SOLE DISPOSITIVE POWER		
WITH	7	7	0		
		8	SHARED DISPOSITIVE POWER		
		U	5,190,8021		
AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON		AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON			
9	5,190,8021				
	CHECK IF THE AGGREGATE AMOUNT IN ROW (9) EXCLUDES CERTAIN SHARES (SEE INSTRUCTIONS)				
10					
11	PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (9)				
11	1.6%				
	TYPE OF REPORTING PERSON (SEE INSTRUCTIONS)				
12	PN				

1 Consists of (i) 4,732,478 shares of common stock of the issuer, and (ii) 458,324 shares of common stock issuable upon the exercise of warrants of the issuer.

The name of the issuer is Dave, Inc. (f/k/a as VPC Impact Acquisition Holdings III) (the "Company").

- Item Address of Issuer's Principal Executive Offices
- 1(b)

The Company's principal executive offices are located at 150 North Riverside Plaza, Suite 5200, Chicago, IL 60606.

### Item Name of Person Filing

2(a)

This statement is filed by on behalf of the following persons (collectively, the "Reporting Persons"):

- (i) Corbin ERISA Opportunity Fund, Ltd., a Cayman Islands exempted company;
- (ii) Pinehurst Partners, L.P., a Delaware limited partnership;
- (iii) Corbin Capital Partners, L.P., a Delaware limited partnership;
- (iv) Corbin Capital Partners GP, LLC, a Delaware limited liability company;

# Item Address of Principal Business Office or, if None, Residence

2(b)

The address of the business office of each of the Reporting Persons is 590 Madison Avenue, 31st Floor, New York, NY 10022.

# Item Citizenship

2(c)

Corbin ERISA Opportunity Fund, Ltd. is organized under the laws of the Cayman Islands. Pinehurst Partners, L.P., Corbin Capital Partners, L.P. and Corbin Capital Partners GP, LLC are organized under the laws of the State of Delaware.

# Item Title of Class of Securities

2(d)

Class A ordinary shares, par value \$0.0001 per share ("Ordinary Shares").

# Item CUSIP No.

2(e)

23834J102

# Item 3. If This Statement Is Filed Pursuant to §§240.13d-1(b) or 240.13d-2(b) or (c), Check Whether the Person Filing is a:

Not Applicable.

Amount beneficially owned: Corbin ERISA Opportunity Fund, Ltd. - 2,136,218 Pinehurst Partners, L.P. - 2,115,519 Corbin Capital Partners, L.P. - 5,190,802 Corbin Capital Partners GP, LLC - 5,190,802

### Item Percent of Class

#### 4(b)

Percent of class: Corbin ERISA Opportunity Fund, Ltd. - 0.7% Pinehurst Partners, L.P. - 0.7% Corbin Capital Partners, L.P. - 1.6% Corbin Capital Partners GP, LLC - 1.6%

The percentages used herein are calculated based upon 324,008,185 shares of Common Stock, which consists of (i) 323,549,861 shares of Common Stock reported to be outstanding as of January 5, 2022, as reported in the Company's prospectus, as filed with the Securities and Exchange Commission on February 14, 2022, and (ii) 458,324 shares of Common Stock issuable upon the exercise of warrants of the Company.

# Item Number of Shares to which such Reporting Person has

4(c)

### Number of shares to which such Reporting person has:

- (i) Sole Power to vote or to direct the vote Corbin ERISA Opportunity Fund, Ltd. - 0 Pinehurst Partners, L.P. - 0 Corbin Capital Partners, L.P. - 0 Corbin Capital Partners GP, LLC - 0
- (ii) Shared power to vote or to direct the vote: Corbin ERISA Opportunity Fund, Ltd. - 2,136,218 Pinehurst Partners, L.P. - 2,115,519 Corbin Capital Partners, L.P. - 5,190,802 Corbin Capital Partners GP, LLC - 5,190,802
- (iii) Sole power to dispose or to direct the disposition of: Corbin ERISA Opportunity Fund, Ltd. - 0 Pinehurst Partners, L.P. - 0 Corbin Capital Partners, L.P. - 0 Corbin Capital Partners GP, LLC - 0
- (iv) Shared power to dispose or to direct the disposition of: Corbin ERISA Opportunity Fund, Ltd. - 2,136,218
   Pinehurst Partners, L.P. - 2,115,519
   Corbin Capital Partners, L.P. - 5,190,802
   Corbin Capital Partners GP, LLC - 5,190,802

#### Item 5. Ownership of Five Percent or Less of a Class

If this statement is being filed to report the fact that as of the date hereof the reporting person has ceased to be the beneficial owner of more than five percent of the class of securities, check following  $\square$ .

# Item 6. Ownership of More Than Five Percent on Behalf of Another Person

Not Applicable.

# Item 7. Identification and Classification of the Subsidiary Which Acquired the Security Being Reported on by the Parent Holding Company

The information in Items 2 and 4 is hereby incorporated by reference.

# Item 8. Identification and Classification of Members of the Group

Not Applicable.

# Item 9. Notice of Dissolution of Group

Not Applicable.

# Item 10. Certification

By signing below I certify that, to the best of my knowledge and belief, the securities referred to above were not acquired and are not held for the purpose of or with the effect of changing or influencing the control of the issuer of the securities and were not acquired and are not held in connection with or as a participant in any transaction having that purpose or effect.

### SIGNATURES

After reasonable inquiry and to the best of my knowledge and belief, I certify that the information set forth in this statement is true, complete and correct.

Dated: March 11, 2022

# Corbin ERISA Opportunity Fund, Ltd.

- By: Corbin Capital Partners, L.P.
- Its: Investment Manager
- By: /s/ Daniel Friedman
  - Name: Daniel Friedman Title: General Counsel

# Pinehurst Partners, L.P.

- By: Corbin Capital Partners, L.P.
- Its: Investment Manager
- By: /s/ Daniel Friedman

Name: Daniel Friedman Title: General Counsel

### **Corbin Capital Partners L.P.**

By: /s/ Daniel Friedman

Name: Daniel Friedman Title: General Counsel

#### Corbin Capital Partners GP, LLC

By: /s/ Daniel Friedman

Name: Daniel Friedman Title: Authorized Signatory

# JOINT FILING AGREEMENT PURSUANT TO RULE 13d-1(k)

The undersigned acknowledge and agree that the foregoing statement on Schedule 13G in respect of the Common Stock of Dave, Inc. is filed on behalf of each of the undersigned and that all subsequent amendments to this statement on Schedule 13G may be filed on behalf of each of the undersigned without the necessity of filing additional joint filing agreements. The undersigned acknowledge that each shall be responsible for the timely filing of such amendments, and for the completeness and accuracy of the information concerning him or it contained herein or therein, but shall not be responsible for the completeness and accuracy of the information concerning the others, except to the extent that he or it knows or has reason to believe that such information is inaccurate.

## EXECUTED this 11th day of March 2022

#### Corbin ERISA Opportunity Fund, Ltd.

By: Corbin Capital Partners, L.P. Its: Investment Manager

By: /s/ Daniel Friedman

Name: Daniel Friedman Title: General Counsel

### Pinehurst Partners, L.P.

By: Corbin Capital Partners, L.P. Its: Investment Manager

By: /s/ Daniel Friedman

Name: Daniel Friedman Title: General Counsel

#### Corbin Capital Partners L.P.

By: /s/ Daniel Friedman

Name: Daniel Friedman Title: General Counsel

#### **Corbin Capital Partners GP, LLC**

By: /s/ Daniel Friedman

Name: Daniel Friedman Title: Authorized Signatory